

Income Protection Options

Client Worksheet

GOOD	BETTER	BEST
Coverage for Your Mortgage Payment	Coverage for Your Crucial Bills	Maximum Coverage = (Up to 82% of Take Home Pay)
Amount of Monthly Mortgage or Rent Payment (Including Taxes & Insurance) \$ _____	Amount of Monthly Mortgage or Rent Payment (Including Taxes & Insurance) \$ _____ Monthly Car Payments \$ _____ Monthly Student Loan Payments \$ _____ Monthly Grocery Bill \$ _____ Monthly Utilities \$ _____ Other \$ _____	Base Monthly Gross Salary \$ _____ Monthly Commissions, Bonuses and Other Income \$ _____
TOTAL PROTECTION NEEDED \$ _____	TOTAL PROTECTION NEEDED \$ _____	TOTAL PROTECTION NEEDED \$ _____